Bidvest Bank

Investment Account Application Form

First name(s) Title

Surname

ID number

Physical address

Postal code

Postal address

Postal code

Work tel Home tel Cellphone

Fax Email address

Gross monthly income ☐ 0 - 5000 ☐ 5001 - 10 000 ☐ 10 001 - 20 000 ☐ >20 001

Preferred communication method ☐ SMS ☐ Email

Occupation

Highest qualification obtained

Employer name

Employer physical address

Postal Code

Account required ☐ Investment Call Account ☐ 7 Day Call Account

☐ Notice ☐ 41 days ☐ 61 days ☐ 91 days ☐ 121 days ☐ days

☐ Fixed ☐ Months (1-12)

☐ FCA (Call)

Interest payment method (select one)

☐ Interest to be paid monthly to a call account at Bidvest Bank Limited (Fixed Deposits and Notice Deposits only)

☐ Interest to be accrued and paid at the end of the term (Fixed Deposits only)

☐ Interest to be capitalised

☐ Interest to be paid monthly to another bank account (all investments)

Bank name Branch code

Account number Account holder

Do you consent to receiving marketing and product information from Bidvest Bank: ☐ **Yes, via SMS only** ☐ **Yes, via Post only** ☐ **No** ☐ **Yes, via Email only** ☐ **Yes, via Phone only**

Statements: Will be provided monthly, free of charge. Any errors should be reported in writing within 30 days

Address changes: Should be notified to the Bank immediately and proof of address provided

Withdrawl notice:
- Call Deposits - On demand
- Notice Deposits - Subject to notice period specified above
- Fixed Deposits - Withdrawn on maturity date

FICA documents required:
1. Green barcoded Identity Book
2. Valid Passport (foreign nationals)
3. Proof of residential address, for example:
   - Utility bill - Bank Statement from another bank
   - Official SARS document - Any other proof of residence

(All documents must be originals or certified copies and less than 3 months old)

I confirm that where this form is signed in a representative capacity, I have the necessary authority to do so, and that the right and title to this deposit account is not transferable. I confirm that I have read the disclosures and legal information provided by the Bank in terms of the Financial Advisory and Intermediary Services (FAIS) Act and that I have read the terms and conditions overleaf.

Customer/Legal guardian signature

Date D D M M Y Y Y Y

Rate code

Signature of Bank official

Interest rate

Name of branch

Bidvest Bank Limited (Reg No 2000/006478/06) is a licensed financial services provider and registered credit provider, NCRCP17.